

## Strategic Insights Product Specific Terms

### 1. APPLICABILITY

- 1.1 These product specific terms for Financial Insights and Market Insights (“Product Specific Terms”) apply when you purchase a license to use or access a Financial Insights or Markets Insights product as set out in the applicable Order Form. “You”, “your” and “Customer” mean the client, customer or subscriber identified as such in the order form and “we”, “our” and “Thomson Reuters” mean the Thomson Reuters entity identified in the order form and, where applicable, its affiliates.
- 1.2 If there is a conflict between these Product Specific Terms and any other document forming the Agreement, the order of precedence is as follows: order form, these Product Specific Terms, annexes, schedules and general or master terms and conditions.

### 2. Additional Terms for Financial Insights

- 2.1 Each month you are required to use Financial Insights software to extract and submit specified financial data for benchmarking purposes. Your data will be aggregated with similar data from other Financial Insights subscribers and maintained in a secure master database.
- 2.2 All Financial Insights data, including your data, presented to Financial Insights customers will be sufficiently aggregated and masked so that no user of Financial Insights will be able to access or identify individual data points of any specific Financial Insights customer, except itself. TR has the right to include aggregated data in legal industry reports or presentations and to use and disclose aggregated data in connection with the development and sale of TR products and services. You retain sole and exclusive ownership of your firm’s financial data. It is not commercially practicable to return your data if your agreement is terminated: however, we will stop using your data in the aggregated data that is accessible to Financial Insights subscribers.
- 2.3 We will provide Financial Insights software, password-protected access to one or more Financial Insights websites and telephonic training sessions. We install fixes, releases, updates, corrections and/or enhancements via remote connection. If you request on-site assistance, you agree to pay reasonable charges, including expenses.
- 2.4 You will provide appropriate financial and IT management resources to perform the following: (1) plan and execute your database mapping process; (2) install, configure and maintain Financial Insights software; and (3) create and use Financial Insights formatted tables for your data.
- 2.5 You represent and warrant that (1) you will not disclose Financial Insights data, in whole or in part, to any third party without our express written consent; (2) your use of Financial Insights, including Financial Insights software, Financial Insights data, and FinancialInsights.thomsonreuters.com is not for illegal or injurious purpose; and (3) you will not use Financial Insights in violation of any law or regulation

### 3. Additional Terms for Market Insights

- 3.1 We maintain all rights, title and interest in the reports supplied to you as part of the services. In respect of any report supplied, we hereby grant to you a non-exclusive, non-transferable right to use the report for your own internal marketing and practice development, but for no further use. You must restrict access to reports provided by us to your own employees. You must not license or resell reports or modify them in any way. If we affix your name and logo to any report, you hereby grant to us a worldwide, royalty free, perpetual, non-exclusive license to use your name and logo on any report so generated. Details of the number of any applicable licenses to access the services shall be detailed on an Order Form or Statement of Work.
- 3.2 You are solely responsible for the accuracy of any data submitted to us in relation to the provision of services. You represent and warrant that you have all necessary rights, licences, consents and permissions which are required to enable us to use your data for the purposes of providing the services to you. Your data must not contain any material that is (a) obscene, offensive or defamatory; (b) knowingly infringes any copyright, database right, trademark or right of privacy of any other person; and (c) made in breach of any legal duty owed to a third party such as a contractual duty or duty of confidence. We reserve the right to remove any data we consider to be in breach of these terms. You grant to us a worldwide, royalty free, perpetual, non-exclusive licence to use, copy, disclose, distribute, incorporate and otherwise use your data for the purposes of (a) displaying the data within the Services, (b) archiving any data for disputes or legal proceedings.
- 3.3 You acknowledge and agree that the data you provide to us may be used by us for benchmarking purposes. All data used in conducting benchmarking analysis will be in aggregate, anonymous form. Your identity and the identities of any individuals will not be associated with data made available to third parties as a result of benchmarking analysis. Except as set forth in this Section 3, we agree that we shall not use any data you submit to us in relation to the Services for any other client or for use in any other research project.