

# Introducing Thomson Reuters Panoramic™ Premium

## CONNECTING THE PRACTICE AND BUSINESS OF LAW

A unique workflow solution that enables you to plan, manage, and execute legal matters with data-driven confidence.

### DRIVE PROFITABILITY

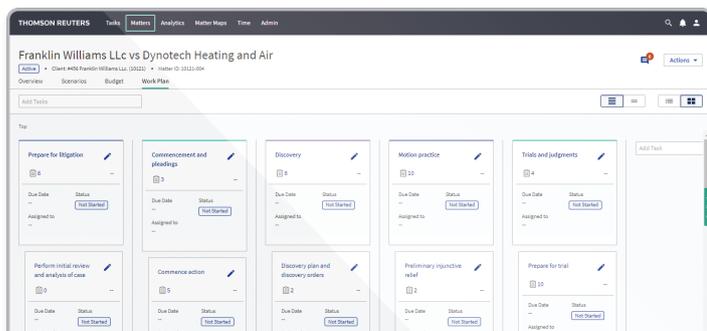
Make informed scoping and pricing decisions and ensure you and your clients' expectations remain aligned throughout the matter.

- Use Thomson Reuters Matter Maps to provide the client with an overview of the phases of work and core tasks your team needs to carry out when undertaking a matter
- Customise Matter Maps to reflect your firm's best practices, proprietary information, and the legal strategy needs of specific clients
- Scope the work, price, and budget new matters using data pulled in from 3E®
- Make data-driven decisions leveraging prior matter and task analytics and financials to inform future similar matters
- Train lawyers through dynamic Matter Maps that show best practices and what is expected for any given matter

### MANAGE CONFIDENTLY

Task assignment and management dashboards help you delegate and prioritise work, stay on top of matters, and drive consistent client outcomes with greater profitability.

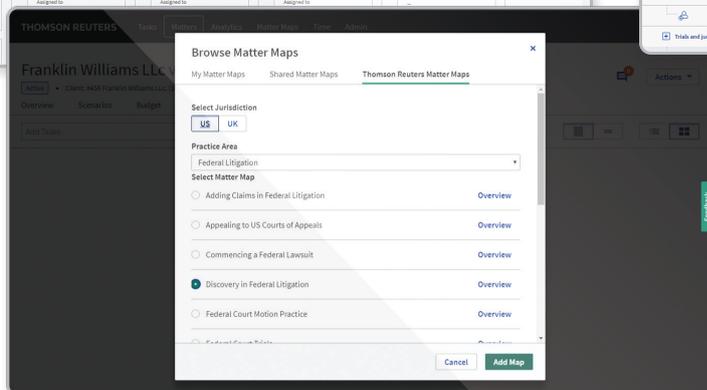
- Track the status across all of your open matters at a glance with the Matter Directory
- Give users a clear outline of what needs to be done, from the onset, using Matter Maps that adapt automatically to the evolving facts of the matter
- Assign work, set deadlines, and create alerts to indicate when work is assigned and completed
- Prioritise and manage tasks across matters with a personalised tasks dashboard



Budget Type	Hourly	Fee Amount (\$)	Hours	Profit Margin (%)	Profit Amount (\$)	Cost (\$)	Leverage	Expense (\$)
Budget		\$277,100	366.0	--	--	\$124,800	--	--
Worked Actuals		\$26,983	60.2	--	--	--	--	\$11,113

Item (Billing Code)	Cost Rate (\$/hr)	Billing Rate (\$/hr)	Hours	Fee Amount (\$)	Worked Actuals Hours	Worked Actuals Fee Amount (\$)	Budget Used (%)
Prepare for litigation   add billing code			80.00	79,000.00		--	
Commencement and pleadings   add billing code			100.00	75,000.00		--	
Discovery   add billing code			90.00	80,000.00		--	
Motion practice   add billing code			90.00	27,500.00		--	
Trials and judgments   add billing code			100.00	60,000.00		--	



The intelligence, technology  
and human expertise you need  
to find trusted answers.



## EXECUTE SUCCESSFULLY

Knowledge resources, such as links to model documents and practice guides from Practical Law, are embedded in customisable and dynamic Matter Maps to help ensure your team knows how to execute a matter using best-in-class guidance delivered at the point of need. Activity tracking and tools enable more accurate and consistent time entry.

- Follow expert guidance at every stage, drafted and maintained by Practical Law editors
- Link directly from the Practical Law editors' embedded guidance to the currently available know-how in Practical Law
- As matter facts change, tasks in the Matter Map automatically update, keeping team members informed of the changes
- Task-based time entry and timers auto populate fields and push to 3E® as pending time
- Pre-drafted task narratives ensure a clear description of work and reduce time required to write them from scratch
- Reconstruct your day activity timeline for quicker and more accurate time entry
- Users of third-party time entry tools benefit from the task narratives, ability to reconstruct your day timeline, and out-of-the-box task billing codes



*"Panoramic gives ways to understand the project and enable better conversations between lawyers and clients. It lets you start at a 50,000-foot level to understand the whole of a matter and get down to a distinct task."*

**M&A Partner - Head of Innovation at a large law firm (Part of Beta Programme)**

The screenshots show the Thomson Reuters Panoramic Premium interface. The top screenshot displays a list of tasks with columns for task name, due date, and status. The bottom screenshot shows a 'Matter Analytics' table with columns for Matter Name, Matter ID, Client Name, Collected Fee Amount (\$), and Collected Hours.

Matter Name	Matter ID	Client Name	Collected Fee Amount (\$)	Collected Hours	
Averages	--	--	\$18,56K	32.48	
#1787,300 Erie Grover v Public Broadcasting Company	10066-002	10066	Public Broadcasting Companies	40,47K	132.39
Allegheny Energy v Ampco Pittsburgh	10158-001	10158	Ampco Pittsburgh	65,00K	111.4
Angel Custom Tailor vs Donna Karan	10000-002	10000	Angel Custom Tailor, Inc.	24,64K	21.53
Angel Tailors v Beechcraft (Bussala)	10000-001	10000	Angel Custom Tailor, Inc.	--	--
Anthony Bryans vs Jane Bryans	10104-001	10104	Jane Bryans	--	--
Budgetwise Accounting Systems	10104-002	10104	Budgetwise Accounting Systems	0	0
Cincinnati General Corp v. State of Ohio	10157-002	10157	Cincinnati General Corp	70,00K	120
Cincinnati General Corp v. General Utilities	10157-001	10157	Cincinnati General Corp	70,00K	120
City of Cleveland v. Cincinnati General Corp	10157-003	10157	Cincinnati General Corp	0	0
Commercial Transactions Activities Journal	10159-012	10159	Indianapolis Business Journal	--	--
Dodds Online Services Inc vs Amexco	10106-001	10106	Dodds Online Services Inc.	0	0

- Drive profitability and increase ROI by leveraging prior matter data to scope, plan, and budget matters quickly, confidently, and accurately
- Execute on tasks more confidently with best-in-class guidance and links to relevant Practical Law resources delivered at the point of need
- Deliver excellent client service and ensure client objectives are achieved on time and within budget using a unified work plan and budget that adapts to changing circumstances



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