

Introducing Thomson Reuters Panoramic™ Core

AN UNPARALLELED GUIDED WORKFLOW EXPERIENCE

Enabling you to plan, manage, and execute with task-specific guidance, firm know-how, and powerful matter management capabilities.

PLAN PRECISELY

Make informed scoping and planning decisions and ensure you and your clients' expectations remain aligned throughout the matter.

- Use Thomson Reuters Matter Maps to gain an overview of the phases of work and core tasks your legal team needs to carry out when undertaking a legal matter
- Customise Matter Maps to reflect your firm's best practices and the legal needs of specific clients
- Provide lawyers with better training through Matter Maps that show best practices and what is expected for any given matter
- Save, download, or print Matter Maps to easily share work plans and manage expectations with clients and internal stakeholders

MANAGE EFFICIENTLY

Task assignment and management dashboards help you delegate and prioritise work, stay on top of matters, and drive consistent client outcomes.

- Give team members a clear outline of what needs to be done, based on the facts of the matter using Matter Maps
- Assign work, set deadlines, and create alerts to indicate when work is assigned and completed
- Prioritise and manage tasks across matters with the flexible dashboards
- Easily explain the impact of changes to clients, as Matter Maps adjust when unanticipated changes happen
- Quickly adjust resources based on new tasks and have team members instantly informed

EXECUTE SUCCESSFULLY

Knowledge resources, such as links to model documents and practice guides from Practical Law, are embedded in customisable and dynamic Matter Maps to help ensure your team knows how to execute a matter using best-in-class guidance delivered at the point of need.

- Utilise expert guidance at every stage, drafted and maintained by Practical Law editors, and firm-specific intelligence to automatically surface collective knowledge and expertise
- Accurately answer clients' questions and requests on specifics of a matter
- See ahead of time whether a deadline is at risk and take steps to ensure that a missed deadline does not occur
- Have an easy way for managing partners and associates to track their deliverables from a single mobile app



"Panoramic gives ways to understand the project and enable better conversations between lawyers and clients. It lets you start at a 50,000-foot level to understand the whole of a matter and get down to a distinct task."

M&A Partner - Head of Innovation at a large law firm (Part of Beta Programme)

- Benefit from proven workflows with customisable and dynamic Matter Maps, providing a comprehensive overview of the phases of work and core tasks required for matters
- Execute on tasks more confidently and manage legal teams more effectively with easier task delegation and more complete knowledge handoffs
- Tap into your prior Matter Maps repository to confidently build project plans and efficiently manage new matters
- Deliver excellent client service and ensure client objectives are achieved using a work plan that adapts to changing circumstances



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