Version 1.0
Last modified: July 15, 2026

Product Specific Terms for Legal Products ("Legal Product Specific Terms")

1. APPLICABILITY

1.1. These Legal Product Specific Terms apply when a customer purchases a subscription to use or access the applicable Service as set out in the applicable Ordering Document. "You", "your" and "Customer" mean the client, customer or subscriber identified as such in the Ordering Document and "we", "our" and "Thomson Reuters" mean the Thomson Reuters entity identified in the Ordering Document and, where applicable, its Affiliates.

1.2. If there is a conflict between these Legal Product Specific Terms and any other document forming the Agreement, the order of precedence is as follows: (i) the AI Usage Policy; (ii) Third-Party Provider Terms (to the extent applicable to the relevant Third-Party Service); (iii) the applicable Ordering Document; (iv) these Legal Product Specific Terms; (v) the Product Specific Terms for Legal Products and Services with AI Functionality (where applicable); (vi) Thomson Reuters General Terms and Conditions (or the applicable governing/master terms); and (vii) any remaining provision or element of the Agreement. A breach of these Legal Product Specific Terms is a breach of the Agreement.

1.3. Unless otherwise defined herein, any capitalized terms shall have the meanings given to them in the Agreement.

2. GENERAL DEFINITIONS

2.1. "**AI Functionality**" means the functionality within the Services that is powered by or otherwise enabled through artificial intelligence (AI).

2.2. **"Customer Data"** means all data, content, Prompts, and other materials uploaded or submitted to, or generated through the use of, the Services by or on behalf of Customer, excluding any Usage Information or Thomson Reuters Content.

2.3. **"Integrations"** means third-party services, platforms, applications, extensions, add-ons, or related offerings that are not provided by Thomson Reuters and that connect or integrate with the Services.

2.4. "**Interface**" means any application programming interface (API), model context protocol (MCP) server or endpoint, software development kit (SDK), connector, library, webhook, or other technical mechanism that enables programmatic access to, interaction with, or retrieval of data or functionality from the Services.

2.5. "**Ordering Document**" means an order form, online order, or statement of work issued by Thomson Reuters and entered into by Customer specifying the Services and/or Professional Services to be provided.

2.6. "**Output**" means any data, content, or other materials generated by the AI Functionality of the Services and returned to Customer or its Users in response to a Customer Prompt.

2.7. "**Prompt**" means any prompt, instruction, request, or query submitted by Customer to the AI Functionality of the Services for the purpose of generating an Output.

2.8. "**Services**" means the Thomson Reuters software and software-based services provided under the Agreement (including Installed Software, cloud, or software-as-a-service solutions), which may include access to and use of any Thomson Reuters Content provided under the Agreement. Services exclude Professional Services.

2.9. **"Thomson Reuters Content"** means any data, information, documents, publications, databases, datasets, articles, analyses, or other materials made available by Thomson Reuters as part of the Services or contained within an Output, whether delivered electronically, through online platforms, via an Interface, or otherwise. Thomson Reuters Content excludes (i) software or software-based functionality, including AI Functionality; (ii) Customer Data; and (iii) any publicly available third-party web content or materials surfaced, retrieved, or summarized by AI Functionality or other automated features of the Services.

2.10. **"Usage Information"** means data regarding access to and use of the Services generated or collected by Thomson Reuters (e.g., logs, diagnostics, performance/availability, feature use, support chatbots, device/technical information, and related metadata), excluding Customer Data.

3. INTEGRATION AND INTERFACES

3.1. **Applicability**. This Section 3 is applicable to the extent Customer uses any Integration or Interface with a Service set forth in the Ordering Document.

3.2. **Integrations and Interfaces.** If permitted by Thomson Reuters, Customer may utilize Integrations with the Services. Customer acknowledges and agrees that Customer's use of any Integrations is subject to and shall be governed by the applicable terms and conditions of Customer's separate agreement with the relevant third-party provider. Customer is solely responsible for complying with any requirements set forth by any such third parties. Thomson Reuters does not make any representations or warranties with respect to Integrations and will not be responsible for Customer's use of Integrations. If Customer chooses to use an Integration with the Services, Customer acknowledges and agrees that Customer is authorizing Thomson Reuters to access and share Customer Data with the third-party provider on Customer's behalf solely in order for the third-party provider to provide the relevant Integration to Customer. If Customer utilizes an Interface to submit Prompts, receive Outputs, or otherwise access Thomson Reuters Content or Services, then such use or access shall be subject to the terms of the Agreement.

4. COCOUNSEL/COCOUNSEL DRAFTING

4.1. **Applicability**. This Section 4 is applicable to the extent Customer subscribes to any CoCounsel-branded Service as set forth in the Ordering Document.

4.2. **Responsibilities.** Customer shall be solely responsible for managing and administering user accounts, including issuing usernames and passwords. Thomson Reuters may terminate or suspend any user's access to the Service for any breach without notice, and any breach by a user will be deemed to be a breach by Customer. Customer shall be solely responsible for the security and confidentiality of its account information, including usernames and passwords, and will ensure that no third party uses its account.

4.3. **Clause Finder**. The Clause Finder terms set forth in Section 6 of these Legal Product Specific Terms apply to any CoCounsel subscription where Clause Finder is enabled.

4.4. **Syncly DMS Service**. If Customer subscribes to the Syncly DMS service in an Ordering Document, the following terms apply.

4.4.1. **Transfer Limit**. Customer agrees it will not transfer more than one (1) terabyte of Customer Data in any annual period of the subscription term between the CoCounsel Core Service and Customer's document management system(s) via the Syncly DMS service. Additional terabytes for data transfer are available for purchase.

4.4.2. **Tenancy**. Except as otherwise expressly set forth in the Ordering Document, the Syncly DMS service may be hosted in a single or multi-tenant environment in our discretion.

5. DOCUMENT INTELLIGENCE

5.1. **Applicability**. This Section 5 is applicable to the extent Customer subscribes to the Document Intelligence Service as set forth in the Ordering Document.

5.2. **Document Intelligence Definitions**.

5.2.1. "**User**" means a Customer employee or an independent contractor of Customer that is authorized by Customer to use the Service on Customer's behalf.

5.2.2. "**Editor User**" means a User who has authority to upload and delete documents, create and modify document tags and attributes, and edit and confirm provisions.

5.2.3. "**Viewer User**" means a read-only User.

5.3. **Provision of Service; Users**. The scope and parameters of Users are set forth in the Ordering Document. Users are required to abide by the terms of the Agreement. Any breach by a User will be deemed to be a breach by Customer. Customer shall be solely responsible for managing and administering User accounts, including issuing usernames and passwords, provided that Thomson Reuters may terminate or suspend any User's access to the Service for any breach without notice. Customer shall be solely responsible for the security and confidentiality of Customer's account information, including usernames and passwords, and will ensure that no third party uses Customer's account. Customer shall immediately notify Thomson Reuters in the event that Customer becomes aware of any unauthorized access to the Service or any violation of the terms of this Agreement by Customer or any User.

5.4. **License Grant**. Customer grants Thomson Reuters permission to use, store, copy, share, transfer, and process Customer Data to the extent necessary to provide the Services, and Customer acknowledges that, given the machine learning nature of the Service, Thomson Reuters may use Customer Data to train, update, modify, and adapt its products ("Machine Learning Adaptions"). Customer agrees that any Machine Learning Adaptions resulting from the use Customer Data, including any updates, enhancements or derivative works arising from the Machine Learning Adaptions, shall be considered solely Thomson Reuters property, and Customer grants Thomson Reuters a royalty free, non-exclusive, irrevocable, and perpetual license to Customer Data as necessary to ensure Thomson Reuters rights to the Machine

Learning Adaptions. Customer represents and warrants that Customer has all necessary rights in Customer Data to allow Thomson Reuters to perform the Services and enforce its rights. Customer acknowledges and agrees that Thomson Reuters may transfer Customer Data to (i) our third-party service providers to the extent necessary to provide the Services and (ii) third-party partners enabled by Customer via Customer's access to the Services. Notwithstanding anything in these terms to the contrary, to the extent that Thomson Reuters collects or generates de-identified data, such de-identified data will be owned solely by Thomson Reuters. Thomson Reuters shall ensure that Customer is not identified or identifiable as the source of any such de-identified data. Customer agrees and acknowledges that it may not have access to the de-identified data.

5.5. **Responsibilities**. Customer shall provide Thomson Reuters with all information, materials and assistance as reasonably required for Thomson Reuters to provide the Service for Customer and its Users pursuant to the Agreement. Customer shall: (i) cause Users to comply with this Agreement; (ii) be responsible for Customer Data whether submitted by Customer or Users; and (iii) use reasonable efforts to prevent unauthorized access or use of the Service. Customer shall not exploit the Service in any unauthorized way whatsoever, including but not limited to, by trespass or burdening network capacity. Customer will be solely responsible for: (a) providing all hardware, software, networking and communications capabilities required for use of the Service; (b) at all times using the Service in accordance with the applicable documentation and any other written instructions provided by Thomson Reuters; (c) using the Service in a manner that does not infringe the intellectual property, privacy or other rights of third parties; and (d) ensuring that Customer and its Users do not upload or transmit viruses or malicious code via the Service. Customer represents, warrants and agrees that it has received proper consent and permission of any third party to submit Customer Data to the Service.

6. CLAUSE FINDER

6.1. **Applicability**. This Section 6 is applicable to the extent Customer subscribes to, enables, or accesses Clause Finder.

6.2. **Add-in**. For Clause Finder to function, Customer must download the plug-in in accordance with the documentation provided by Thomson Reuters.

6.3. **Internal Agreements Administration**. Customer must designate one or more admin users who will be responsible for maintaining Customer Data. To upload Customer Data, admin users must access the Thomson Reuters integrations application ("Integrations App") in accordance with the documentation provided by Thomson Reuters. The following shall apply to use of the Integrations App with Clause Finder:

6.3.1. Admin users may use the Integrations App, and any Integrations available within, solely for the purpose of uploading and managing Customer Data for use with Clause Finder.

6.3.2. Customer agrees it will not store more than 10GB of Customer Data in the Integrations App site, and Customer agrees to remove any excess storage of Customer Data at Thomson Reuters request.

6.3.3. Admin users are responsible for adding, removing and updating Customer Data, and Customer is responsible for ensuring that admin users understand that Customer Data made available through the Integrations App will be available for all Customer users. Customer Data added to the Integrations App by synching directly to an Integration may include permissions that flow through with Customer Data. Customer acknowledges that Thomson Reuters is not responsible for maintaining, updating, deleting, or adding Customer Data to Integrations.

6.3.4. Use of Integrations is subject to the terms set forth in Section 3 of these Legal Product Specific Terms.

7. DRAFTING ASSISTANT

7.1. **Applicability**. This Section 7 is applicable to the extent Customer subscribes to the Drafting Assistant Service as set forth in the Ordering Document.

7.2. **Customer Responsibilities.** Customer shall be solely responsible for managing and administering user accounts, including issuing usernames and passwords. Thomson Reuters may terminate or suspend any user's access to the Service for any breach without notice, and any breach by a user will be deemed to be a breach by Customer. Customer shall be solely responsible for the security and confidentiality of Customer's account information, including usernames and passwords, and will ensure that no third party uses Customer's account. Customer shall immediately notify Thomson Reuters in the event that Customer becomes aware of any unauthorized access to the Service or any violation of the terms of the Agreement by Customer or any user. Customer shall provide Thomson Reuters with all information, materials and assistance as reasonably required for Thomson Reuters to provide the Service for Customer and its users pursuant to the Agreement. Customer shall: (i) cause users to comply with the Agreement; (ii) be responsible for Customer Data whether submitted by Customer or users; and (iii) use reasonable efforts to prevent unauthorized access or use of the Service. Customer shall not exploit the Service in any unauthorized way whatsoever, including but not limited to burdening network capacity. Customer will be solely responsible for: (a) providing all hardware, software, networking and communications capabilities required for use of the Service; (b) at all times using the Service in accordance with the applicable documentation and any other written instructions provided by Thomson Reuters; (c) using the Service in a manner that does not infringe the intellectual property, privacy or other rights of third parties; and (d) ensuring that

Customer and its users do not upload or transmit viruses or malicious code via the Service. Customer represents, warrants and agrees that it has received proper consent and permission of any third party to submit Customer Data to the Service.

7.3. **Restrictions**. Customer may not use the Service in any manner not expressly permitted hereby. Without limitation, Customer may not rent, lease, lend, sell, redistribute, reproduce, make available or sublicense the Service, or use any component of the Service as a service bureau. Further, Customer may not copy, decompile, reverse-engineer, disassemble, attempt to derive the source code, underlying structure, ideas or algorithms of, or modify or create derivative works of, the Service, or any part thereof, including without limitation using or attempting to use data generated by the Service to create algorithms or models of similar functionality or purpose.

7.4. **Customer Data**. Customer represents and warrants that Customer has all necessary rights in Customer Data to allow Thomson Reuters to perform the Services and enforce its rights. Customer acknowledges and agrees that Thomson Reuters may transfer Customer Data to (i) our third-party service providers to the extent necessary to provide the Services and (ii) third-party partners enabled by Customer via Customer's access to the Services.

8. INSIGHTS

8.1. This Section 8 is applicable to the extent Customer subscribes to any Insights Service (including Financial Insights and Market Insights) as set forth in the Ordering Document.

8.2. Each month you are required to use Insights software to extract and submit specified financial data for benchmarking purposes. Your data will be aggregated with similar data from other Insights subscribers and maintained in a secure master database.

8.3. All Insights data, including your data, presented to Insights customers will be sufficiently aggregated and masked so that no user of Insights will be able to access or identify individual data points of any specific Insights customer, except itself. Thomson Reuters has the right to include aggregated data in legal industry reports or presentations and to use and disclose aggregated data in connection with the development and sale of Thomson Reuters products and services. You retain sole and exclusive ownership of your firm's financial data. It is not commercially practicable to return your data upon termination; however, we will stop using your data in the aggregated data that is accessible to Insights subscribers.

8.4. We will provide Insights software, password-protected access to one or more Insights websites and telephonic training sessions. We install fixes, releases, updates, corrections and/or enhancements via remote connection. If you request on-site assistance, you agree to pay reasonable charges, including expenses.

8.5. You will provide appropriate financial and IT management resources to perform the following: (i) plan and execute your database mapping process; (ii) install, configure and maintain Insights software; and (iii) create and use Insights formatted tables for your data.

8.6. You represent and warrant that (i) you will not disclose Insights data, in whole or in part, to any third party without our express written consent; (ii) your use of Insights, including Insights software, Insights data, and FinancialInsights.thomsonreuters.com is not for illegal or injurious purpose; and (iii) you will not use Insights in violation of any law or regulation.

9. NOETICA

9.1. This Section 9 is applicable to the extent Customer subscribes to any Noetica Service as set forth in the Ordering Document.

9.2. **Noetica Definitions**.

9.2.1. "**Noetica Services**" means Thomson Reuters proprietary Noetica software platform that uses, among other things, machine-learning and natural language-processing algorithms to extract and analyze information from (i) Thomson Reuters database of public corporate transactional documents and (ii) certain text or documents inputted by a user to the platform.

9.3. **Ownership; Data**. Non-public data, whether transmitted to the Noetica Services, or delivered to Thomson Reuters, by Customer, and expressly identified as such, or delivered to Thomson Reuters by a third party on behalf of Customer for which Customer (but not Thomson Reuters) pays a usage fee and that is identified as such, shall be deemed Customer Data. Customer Data does not include public domain or publicly available data, data independently derived or developed by Thomson Reuters, or except as expressly described above, data obtained by Thomson Reuters from a third party. Except as expressly agreed, Thomson Reuters has no obligation to obtain any third-party data or pay any usage fee therefor.

9.4. **Hosting Environment.** Except as otherwise expressly set forth in an Ordering Document, the Services will be hosted in a single or multi-tenant environment in Thomson Reuters discretion.

10. WESTLAW PATRON ACCESS / PATRON ACCESS REMOTE

10.1. **Applicability**. This Section 10 is applicable to the extent Customer subscribes to any Patron Access or Patron Access Remote Service as set forth in the Ordering Document.

10.2. **Scope and Responsibility**. Westlaw Patron Access Remote is only available to state, county or municipal government law libraries and libraries that are open to the public. All access to and use of Westlaw Patron Access Remote is governed by your Ordering Document. You are responsible for your users' access to Westlaw Patron Access Remote. Westlaw Patron Access Remote can be accessed when your users click on a link placed on your website. Your users must assent to an online click-through license agreement prior to accessing Westlaw Patron Access Remote. You may provide access only to the number of concurrent users listed in your Ordering Document, if any. Thomson Reuters is not responsible for the security of your systems. Thomson Reuters may restrict access to certain products or services.

10.3. **Excess or Inappropriate Use**. At Thomson Reuters sole discretion, individual users with excessive use or use in conflict with the online click-through license agreement may be suspended without notice. Thomson Reuters may also suspend access to Customer's Patron Access Remote subscription if it is determined that there are repeated instances of excessive use or if Customer violates any of the terms of the Ordering Document, including these Legal Product Specific Terms.

11. CAMPUS RESEARCH (WESTLAW CAMPUS)

11.1. **Applicability**. This Section 11 is applicable to the extent Customer subscribes to any Westlaw Campus or Campus Research Service as set forth in the Ordering Document.

11.2. **Access and Responsibilities**. Access to Campus Research is strictly limited to current faculty, administration, staff and students. Incidental access by public walk-in users at Customer's physical location is permissible. Campus Research is not available to law schools, offices of the general counsel of any college or university or any other similarly situated academic entities. Campus Research use is limited to educational, research, and non-commercial purposes. Customer will exercise reasonable, good faith efforts to enforce these restrictions. Customer is required to provide its security certificate before remote access will be enabled. Customer is responsible for security design, configuration, and implementation to limit access to the Campus Research URL.

12. WESTLAW PUBLIC RECORDS / WESTLAW PEOPLEMAP / COMPANY INVESTIGATOR / CLEAR

12.1. **Applicability**. This Section 12 is applicable to the extent Customer subscribes to Westlaw Public Records, Westlaw PeopleMap, Company Investigator, or CLEAR Services as set forth in the Ordering Document.

12.2. **Diligence Process**. Due to the regulated or private nature of the data available through the Services, you may be required to satisfy diligence requirements before you are permitted to access or use the Services. The diligence process may be carried out through electronic means and/or an onsite inspection and includes, but is not limited to, verification of your business legitimacy and use case permissibility in accordance with applicable laws, rules and regulations, and Thomson Reuters policies ("Diligence Process"). Your satisfaction of the Diligence Process is in our sole discretion, and access to the Services may be subject to additional diligence reviews during the term of the Agreement. You represent and warrant that all information you provide to us for diligence purposes is accurate, and you agree to promptly notify us of any changes to that information during the term of the Agreement. If you do not satisfy the Diligence Process or any subsequent diligence review, we may immediately suspend or limit your access to the Services, and we reserve the right to terminate the Agreement following any such suspension or limitation by providing written notice to you.

12.3. **Permissible Use of Regulated Data**. Thomson Reuters is not a consumer reporting agency. You represent and warrant (i) you will only use the Services for the permitted internal business use approved by us during the Diligence Process (the "Permitted Use"); (ii) you are the only end user of the Services and the information you access through the Services; and (iii) you will strictly limit the access, use and distribution of the Services and the information you access through the Services to individuals permitted under applicable laws, rules and regulations, and the Third-Party Provider Terms. You will keep the information you access or obtain through the Services confidential. You shall not permit any third party, including affiliated entities and subcontractors, to access the Services without our express prior written authorization. Engaging in the resale, sub-licensing, or other onward transfer of the information you access or obtain through the Services is strictly prohibited. The Services and the information you access through the Services do not constitute a "consumer report" as such term is defined in the Fair Credit Reporting Act (15 U.S.C. Sec. 1681 et seq.) ("FCRA"). You may not use the Services or the information you access through the Services as a factor in consumer debt collection decisioning, establishing a customer's eligibility for credit, insurance, employment, government benefits, housing, or for any other purpose authorized under the FCRA or as a factor for taking an adverse action relating to a consumer application. If the Financial Industry Regulatory Authority (FINRA) regulations apply to you, you may use the Services to verify the accuracy and completeness of information submitted to you by each applicant for registration on Form U4 or Form U5 in compliance with the requirements of FINRA Rule 3110. You may use the Services in this manner only in furtherance of written policies and procedures that are designed to achieve your compliance with FINRA Rule 3110. You will immediately report any misuse, abuse, or compromise of the data and agree to cooperate with any resulting inquiry

or investigation. If we believe, in our sole discretion, that the data has been or may be misused, abused or compromised, we may immediately suspend or limit your access to the Services and we reserve the right to terminate the Agreement following any such suspension or limitation by providing written notice to you. You will be responsible for any misuse, abuse, or compromise of the information in the Services by you or any person or entity accessing the information from or through you.

13. CD-ROM LIBRARIES

13.1. **Applicability**. This Section 13 is applicable to the extent Customer subscribes to use of Thomson Reuters CD-ROM, DVD, USB, and similar media (collectively, "CD-ROM") libraries as set forth in the Ordering Document.

13.2. **Access**. Your license to use our CD-ROM, DVD, USB and similar media (collectively "CD-ROM") libraries is restricted to a single office location. Each library license includes a proprietary control file which you may install on a single local area network (LAN). Employees working at or assigned to the licensed site may access the CD-ROM libraries by remote connection to the LAN installed at the licensed site. Access to CD-ROM libraries through wide area networks, multiple LANs, multiple sites or similar arrangements is prohibited. You may transfer the CD-ROM library data to a single storage drive under your exclusive control and maintain the data as a database searchable with Thomson Reuters software. Thomson Reuters software is subscribed to and licensed separately from the CD-ROM libraries. By using the software, you agree to be bound by the software license agreement that accompanies the software. We may terminate a CD-ROM library subscription on 30 days prior written notice if the library is no longer commercially available. Upon termination by either party, you shall immediately destroy the terminated CD-ROM libraries and destroy CD-ROM library data maintained on a permanent storage drive.

14. PROVIEW eBOOK LICENSE TERMS

14.1. **Applicability**. This Section 14 is applicable to the extent Customer subscribes to use of ProView eBook content as set forth in the Ordering Document.

14.2. **License**. Customer is permitted to download the ProView eBooks to your mobile devices and access the eBook content online. We may terminate your license including notes and annotations if we lose the right to offer the eBook content, discontinue the ProView software, or are otherwise unable to offer eBook content. We may provide the content to you in another media format if commercially reasonable. We may update your eBook version if necessary to maintain access to the content. If you reassign an eBook to a different user, we will provide the then-current version of the eBook. Notes and annotations made by the previous user will not transfer to the new user. You are responsible for assigning the registration keys and maintaining registration key security. Sharing of registration keys is STRICTLY PROHIBITED.